RESEARCH DELTA

US GENERICS:

MONTHLY PRICE CHANGES – OCTOBER 2024

+91 94997 68112

nimish@researchdelta.com

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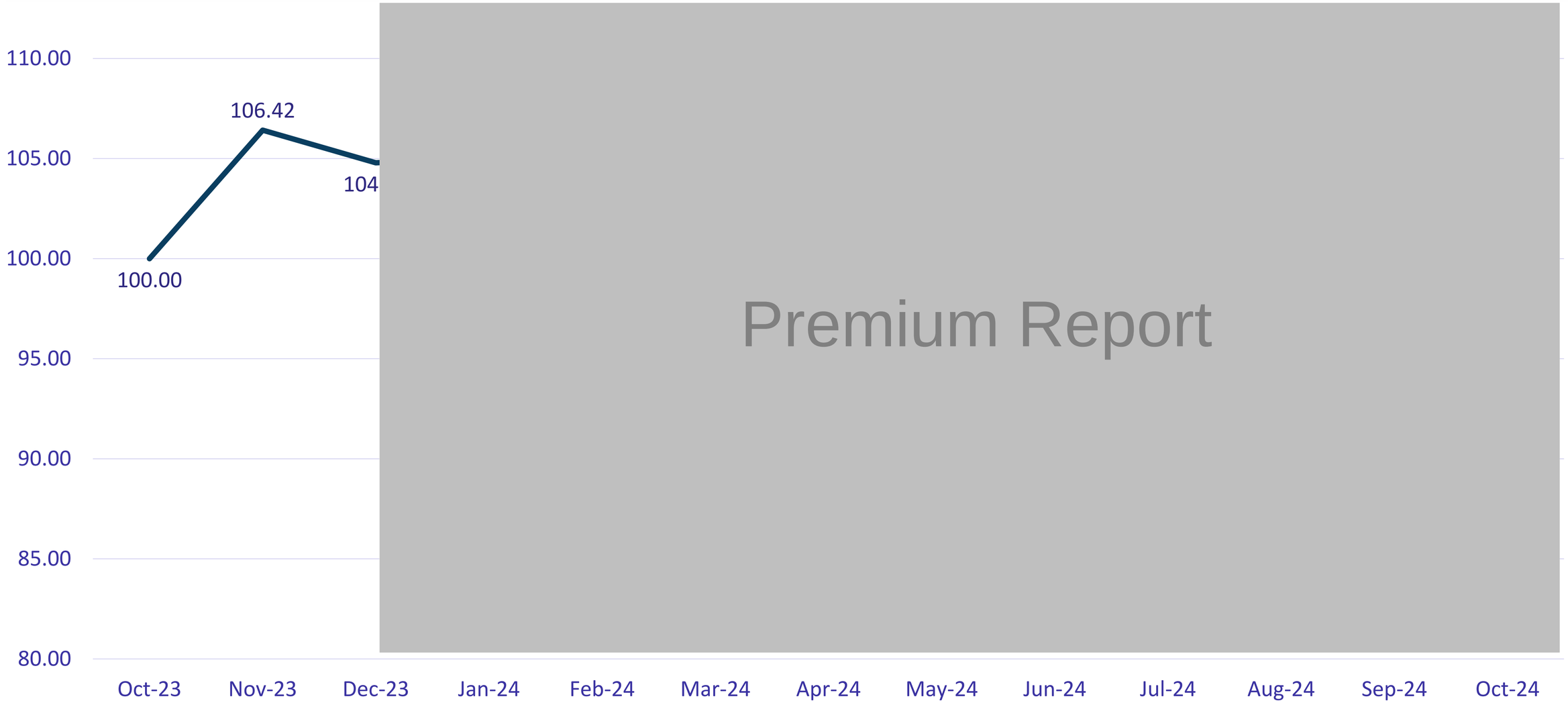
ABOUT THE REPORT

- The report highlights annual price changes in various dosage forms with monthly breaks – only for generic drugs
- The price reflects NADAC pricing as reported by Centers for Medicare / Medicaid Studies
- It covers ~60% of the ANDAs in the market

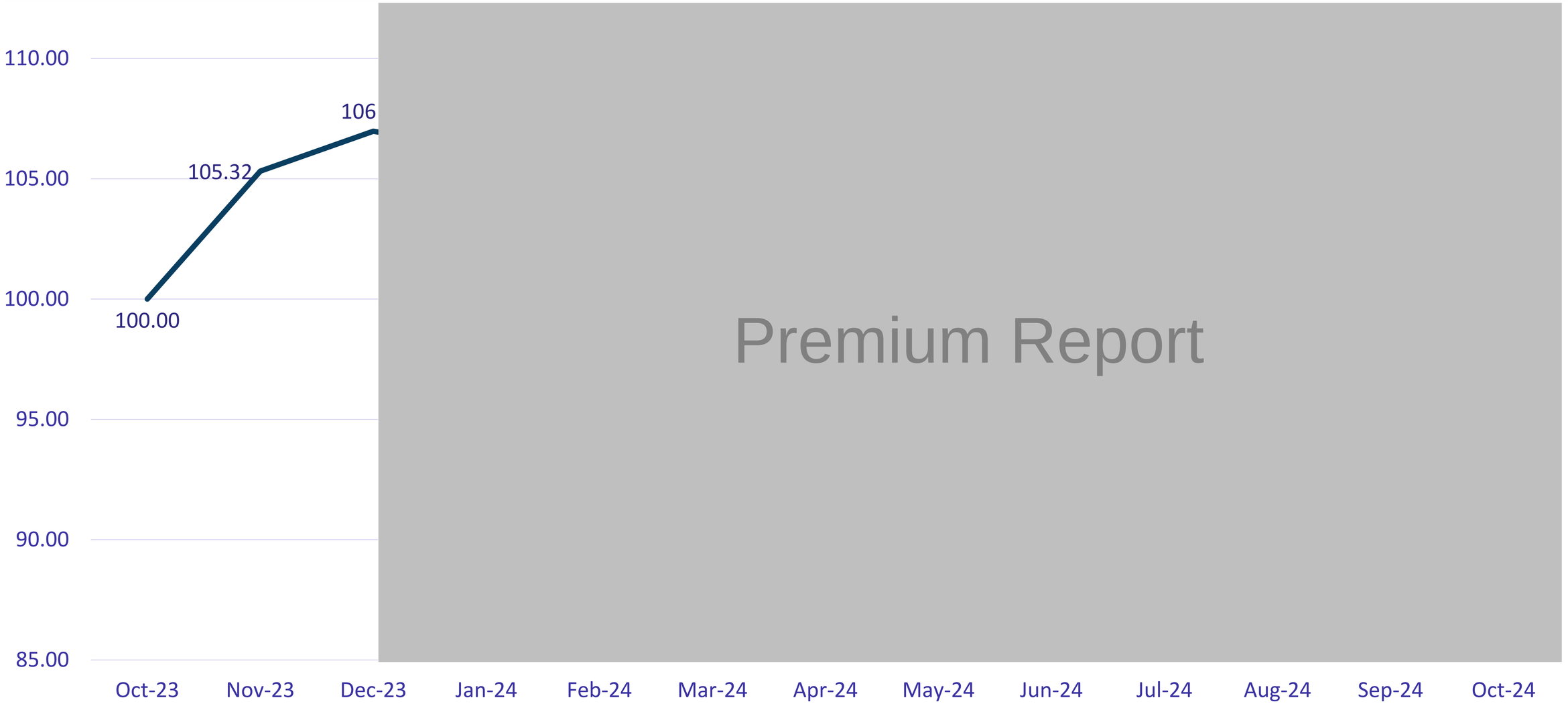
EXECUTIVE SUMMARY

- October 2024 witnessed modest change in price.
- NADAC values have fluctuated wildly between April – July 2024. This month on month volatility was ascribed to a large pharmacy’s intermittent participation in the survey.
- Since last 3 months, the NADAC values have stabilised and have once again started reflecting the market reality.
- Except for dental products, all other dosage forms have witnessed a range bound pricing.
- Generic pricing had witnessed significant growth in the quarter of Oct-Dec 2023. This increase seems to have normalized now.

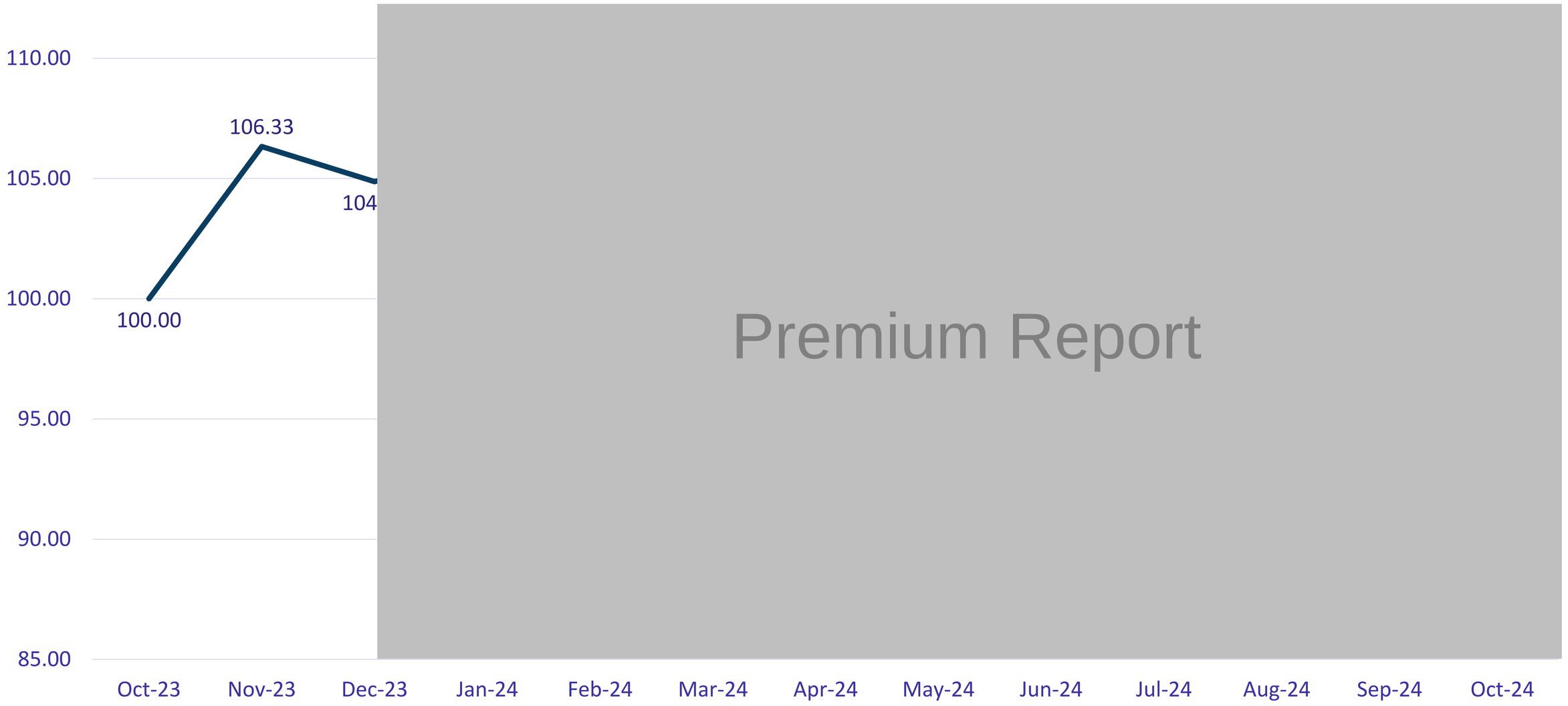
ORAL SOLIDS & LIQUIDS



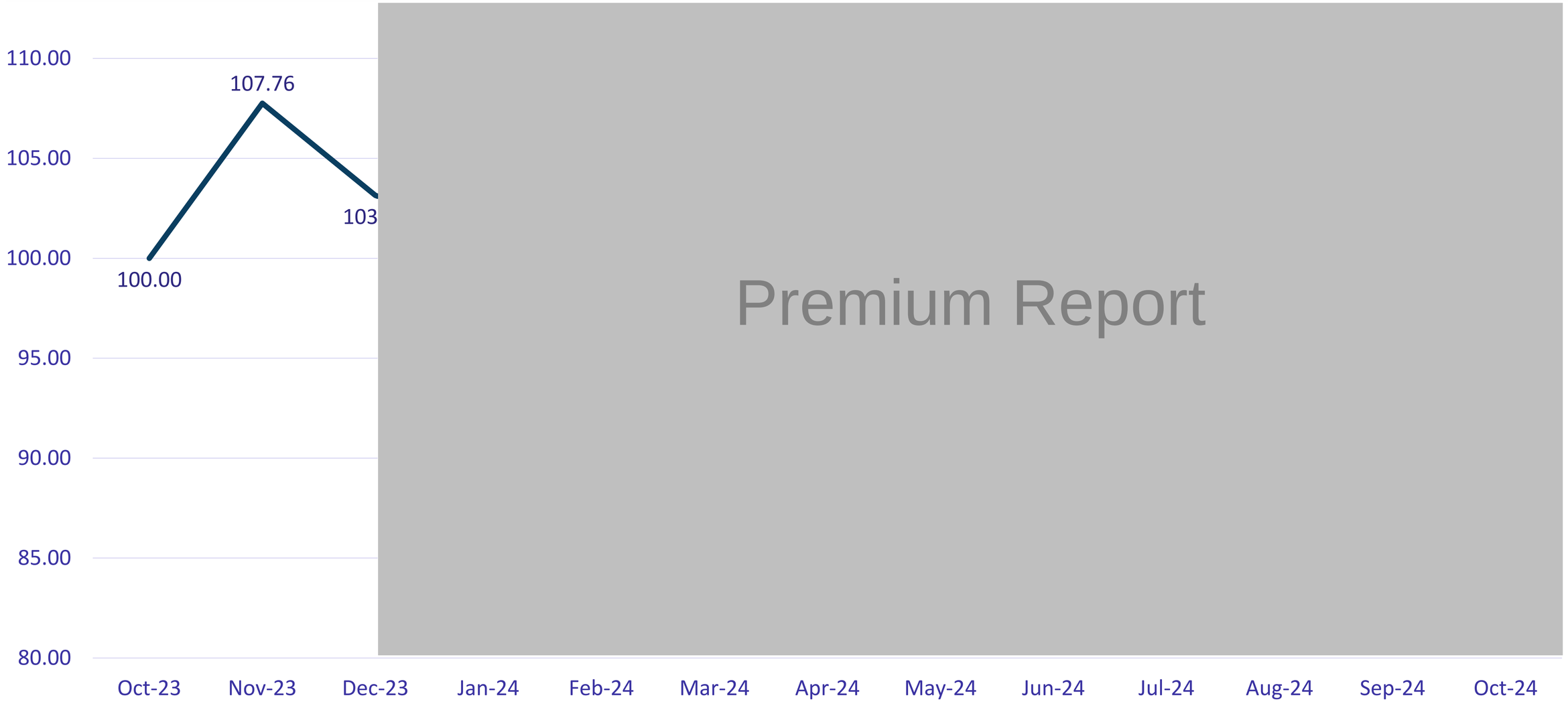
INJECTABLES



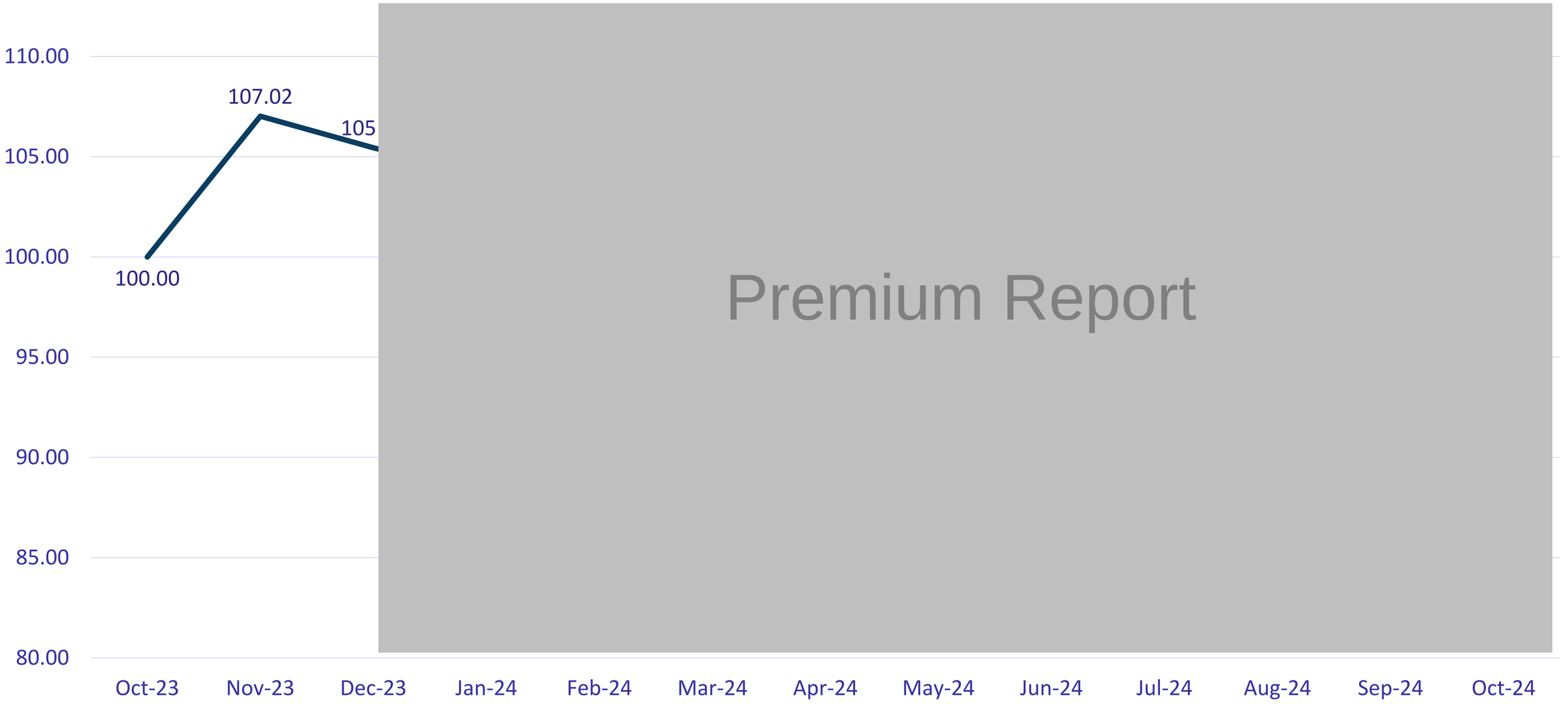
INHALATION PRODUCTS



OPHTHALMIC / OTIC



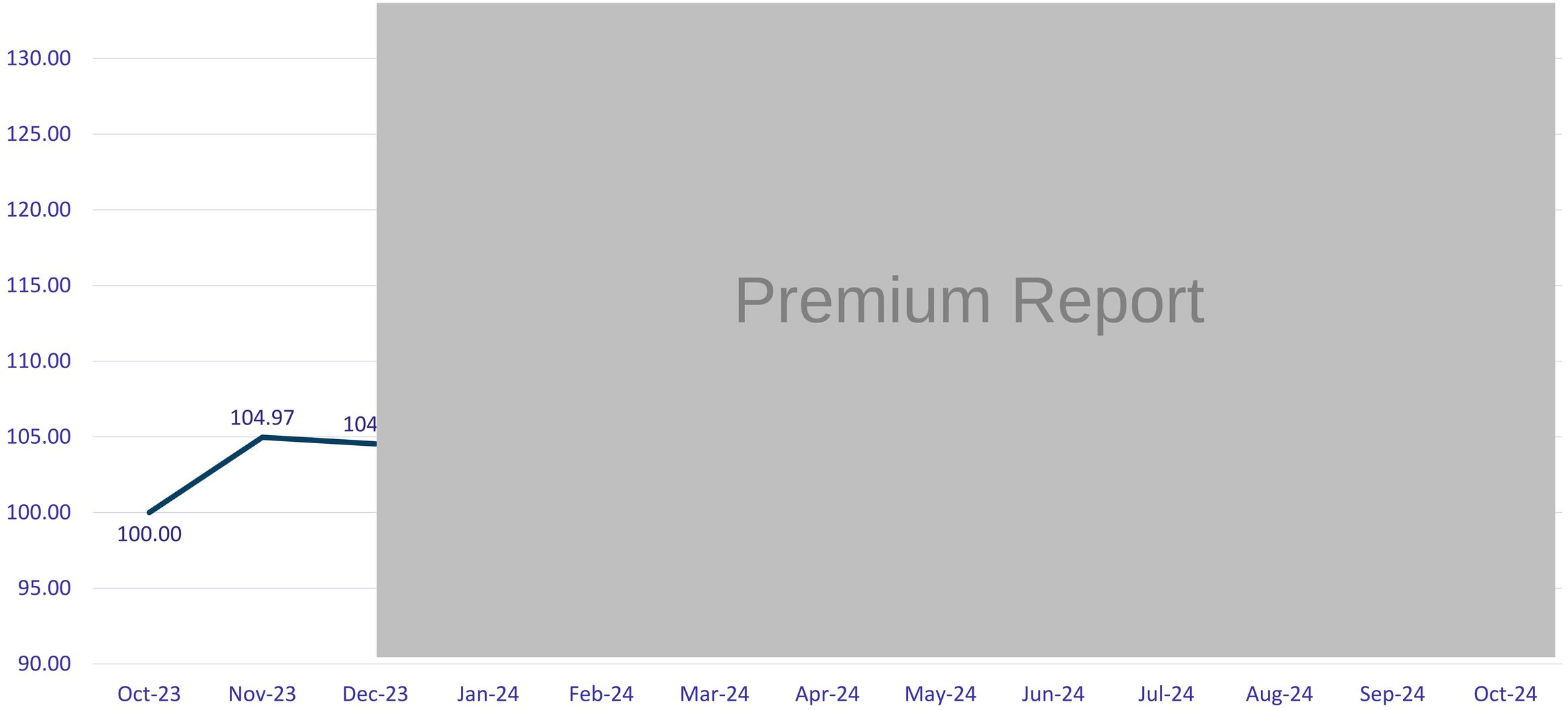
TOPICALS



Premium Report

TRANSDERMAL

DENTAL PRODUCTS



OTHERS

115.00
110.00
105.00
100.00
95.00
90.00
85.00
80.00
75.00
70.00
110.37
100.00
101
Premium Report
Oct-23
Nov-23
Dec-23
Jan-24
Feb-24
Mar-24
Apr-24
May-24
Jun-24
Jul-24
Aug-24
Sep-24
Oct-24

OVERALL INDUSTRY

DOSAGE WISE UNIVERSE

Route Of Administration	No of ANDA
Injection	386
Topical	542
Oral	4784
Inhalation	122
Ophthalmic / Otic	199
Others	50
Transdermal	53
Dental	8
Total	**6144**

ANNEXURE 1: ROUT OF ADMINISTRATION CONSIDERED AS OTHERS

Route Of Administration
RECTAL
IRRIGATION
VAGINAL
PERFUSION,CARDIAC
IMPLANTATION
RECTAL,SUBLINGUAL
INJECTION,ORAL
INTRAVENOUS,ORAL
INJECTION,ORAL,RECTAL
INTRAPLEURAL
INTRACRANIAL
IONTOPHORESIS,TOPICAL
INHALATION,INTRAVENOUS
INTRADERMAL
INTRAMUSCULAR,ORAL

THANK YOU