



US GENERICS:

MONTHLY PRICE CHANGES – FEBRUARY 2025



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ABOUT THE REPORT

- The report highlights annual price changes in various dosage forms with monthly breaks – only for generic drugs
- The price reflects NADAC pricing as reported by Centers for Medicare / Medicaid Studies
- It covers ~2/3rd of the ANDAs in the market

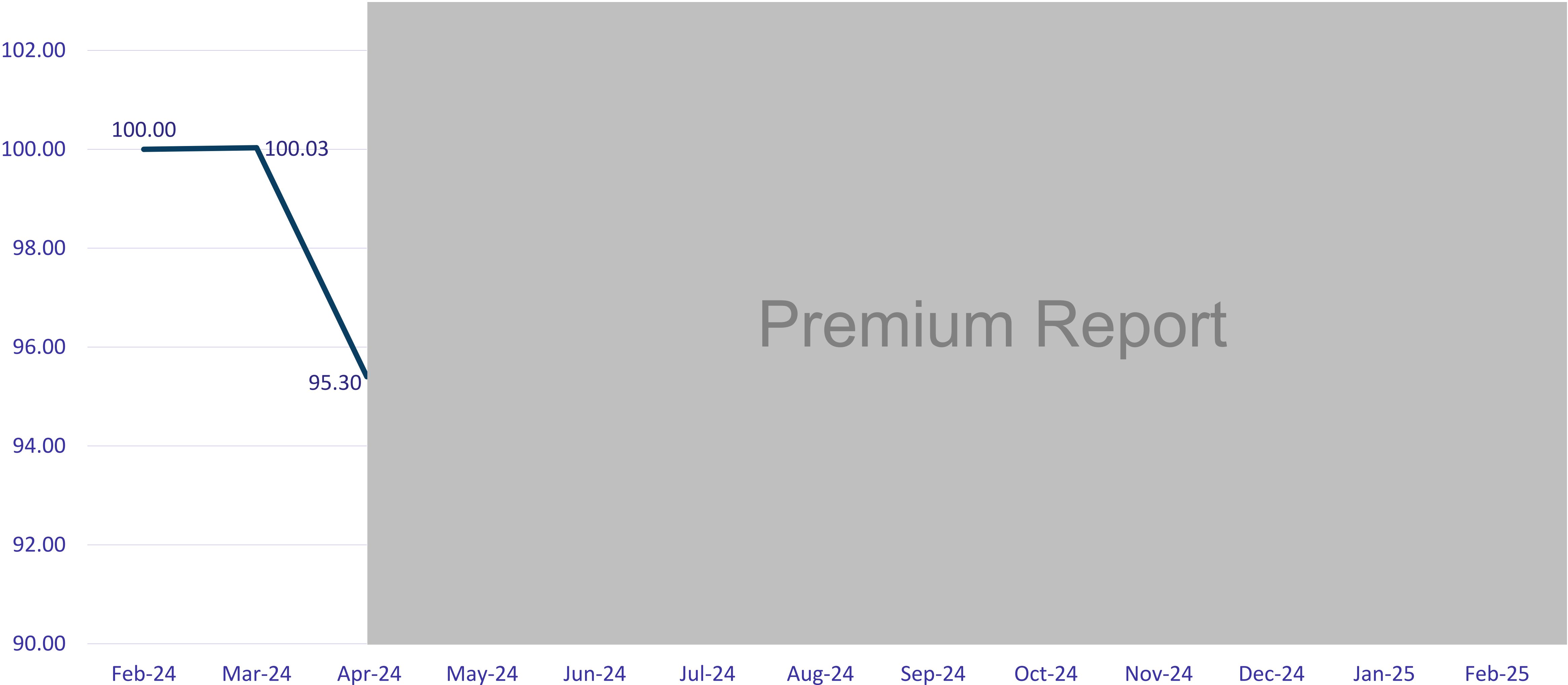
EXECUTIVE SUMMARY

- February 2025 witnesses an uptick in pricing for entire market.
- NADAC values have fluctuated wildly between April – July 2024 and Oct – Nov 2024. This month on month volatility was ascribed to a large pharmacy's intermittent participation in the survey.
- Generic pricing had witnessed significant growth in the quarter of Oct-Dec 2023. Prices seem to have stabilized now.

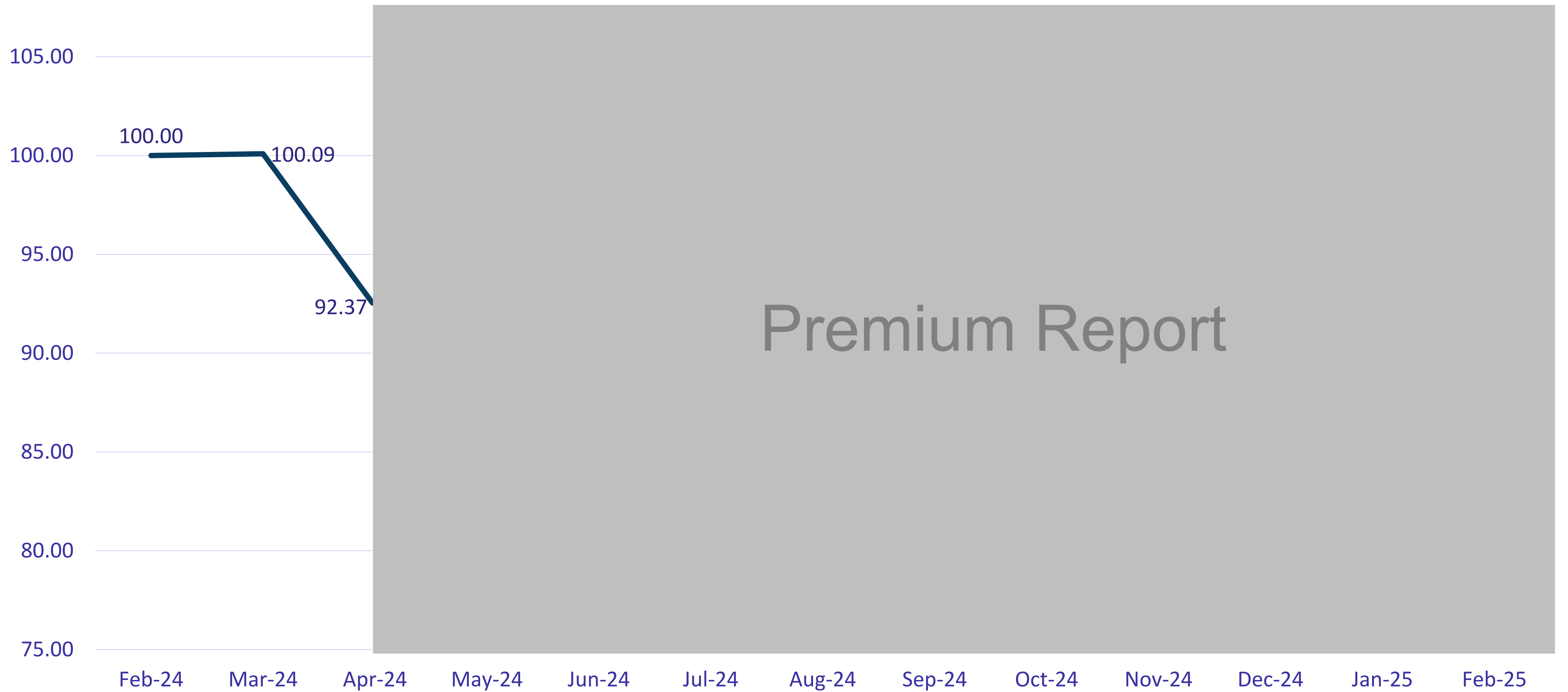
ORAL SOLIDS & LIQUIDS



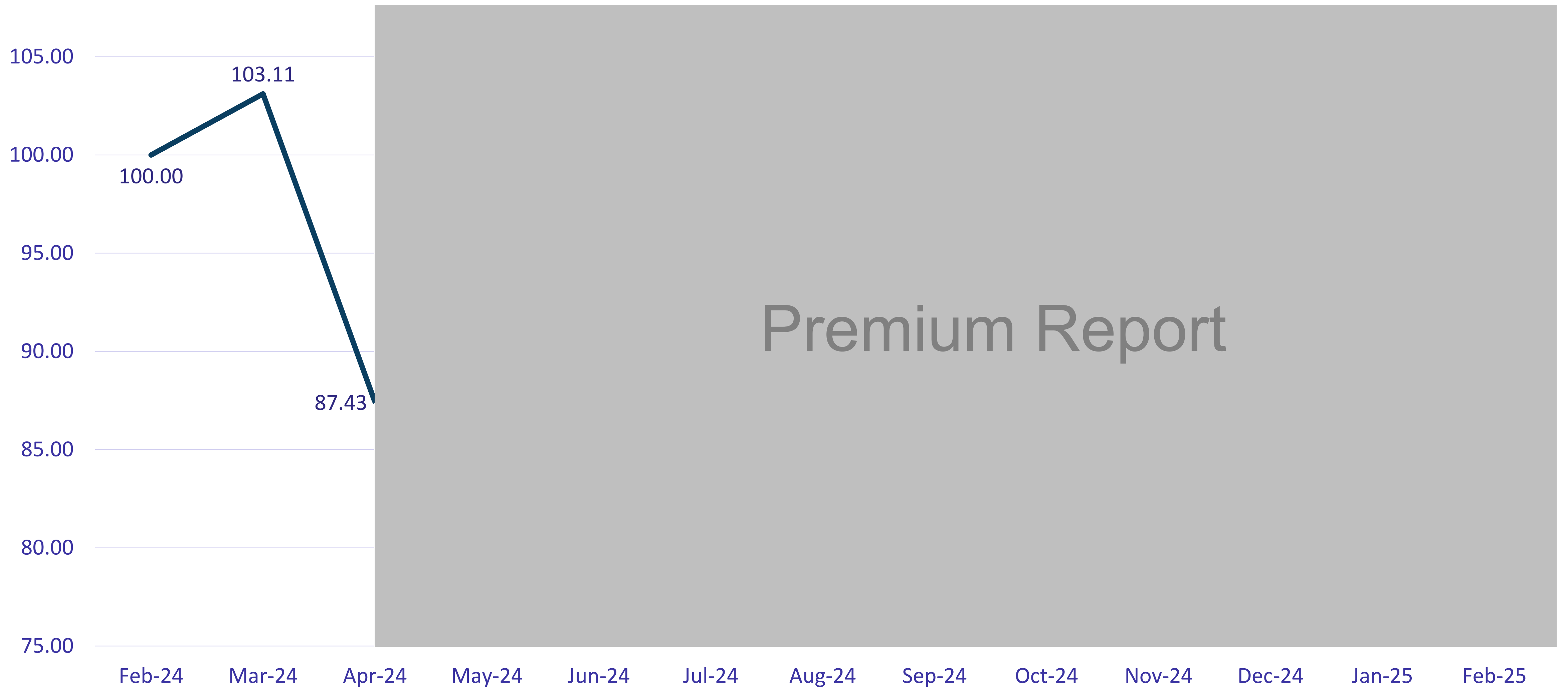
INJECTABLES



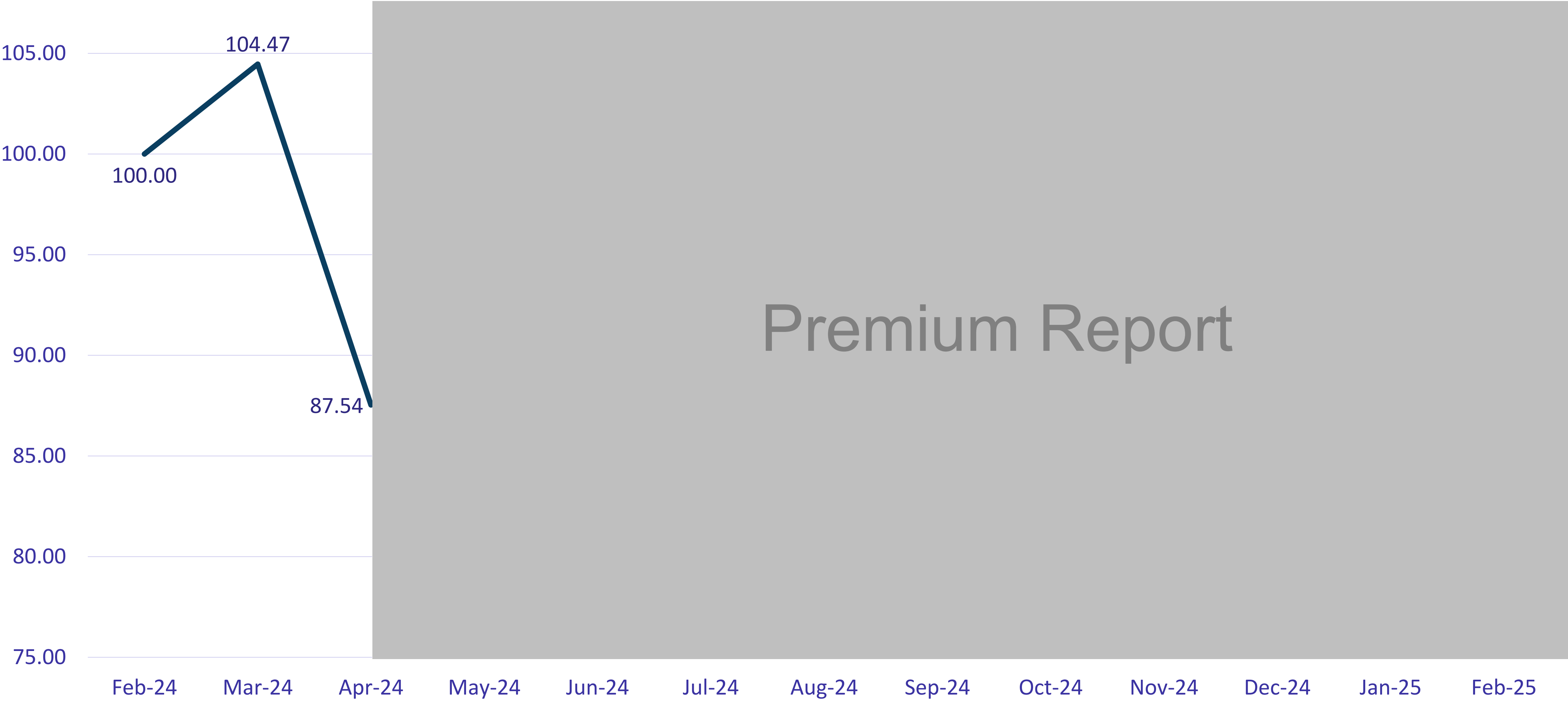
INHALATION PRODUCTS



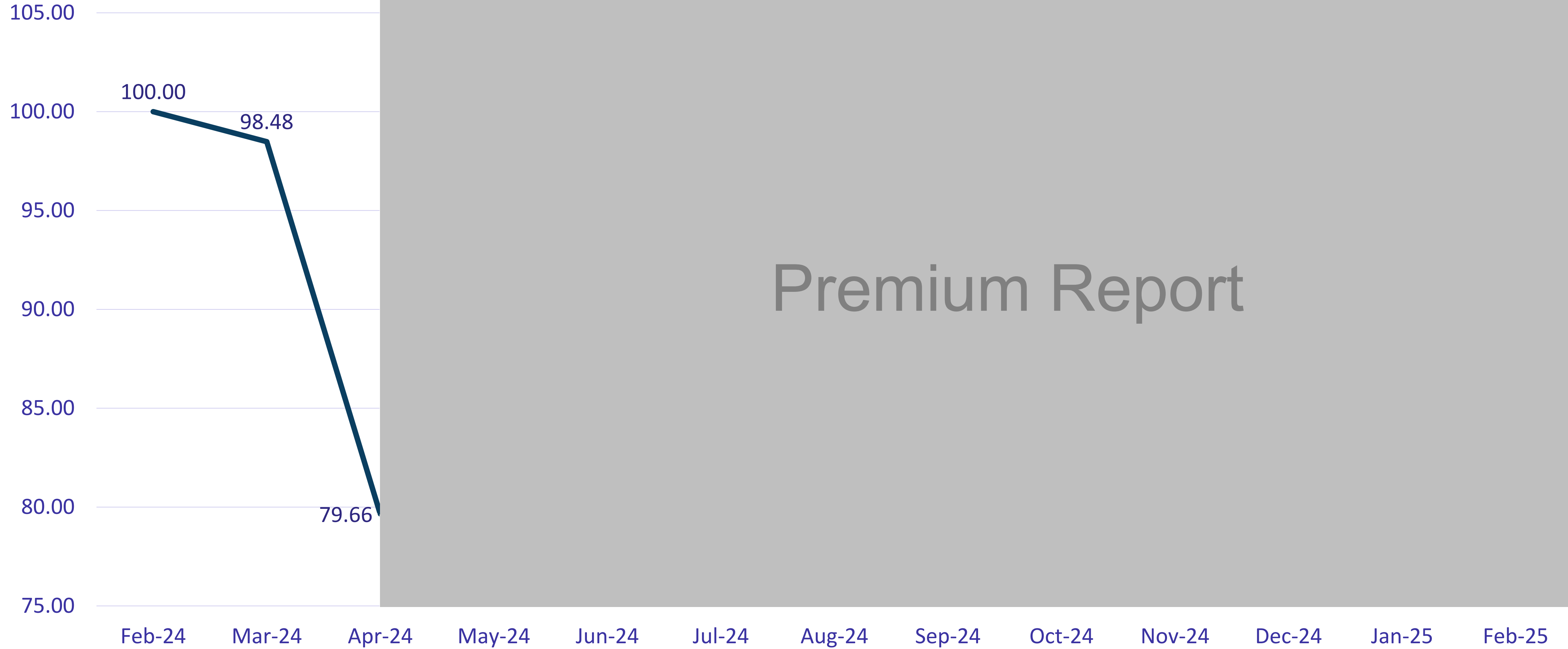
OPHTHALMIC / OTIC



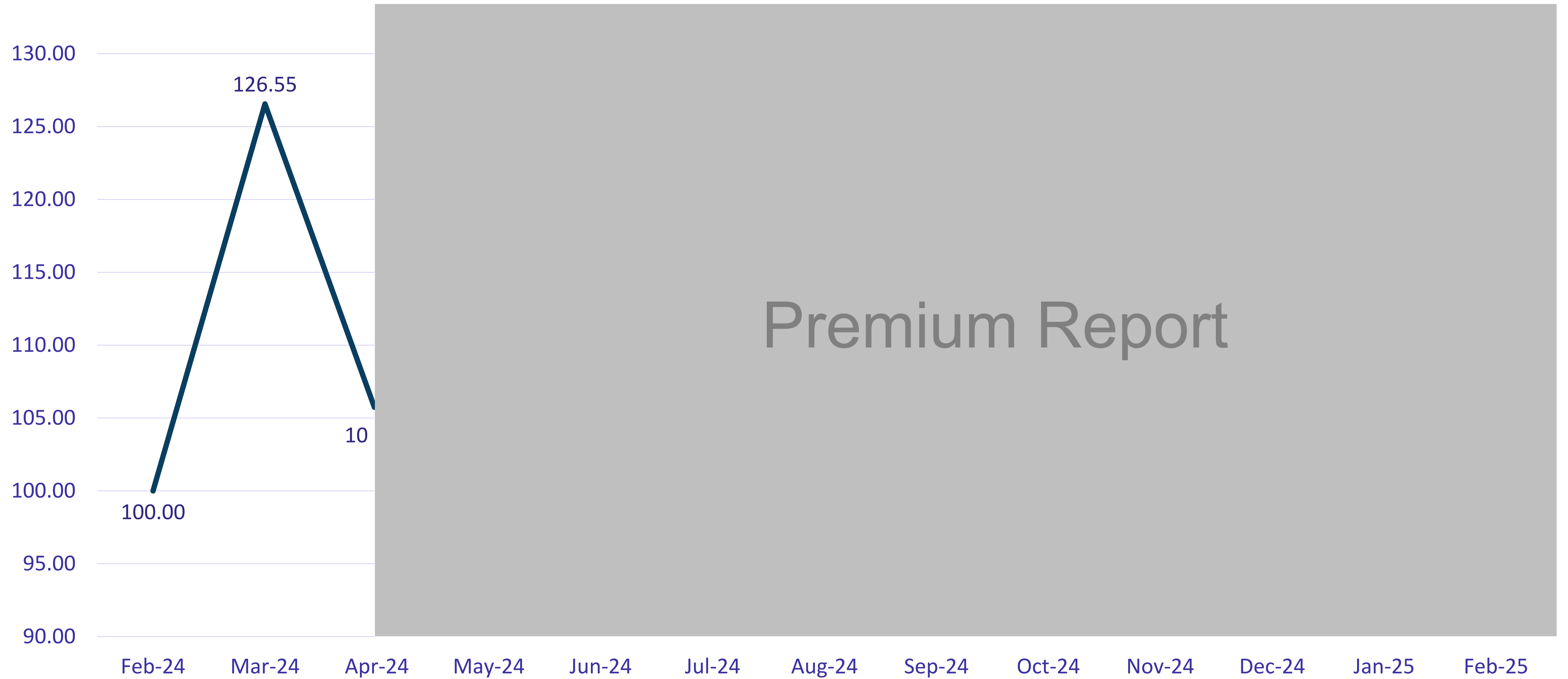
TOPICALS



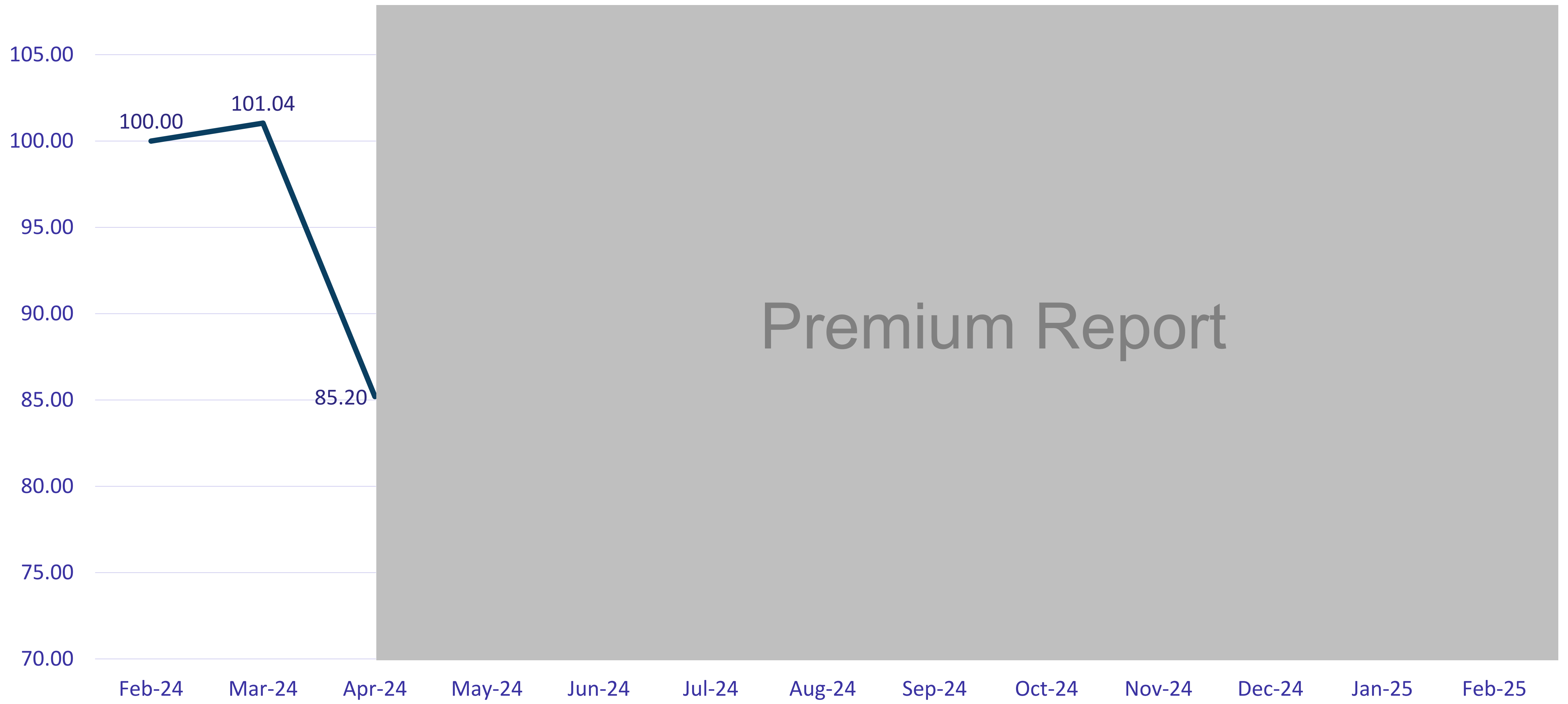
TRANSDERMAL



DENTAL PRODUCTS

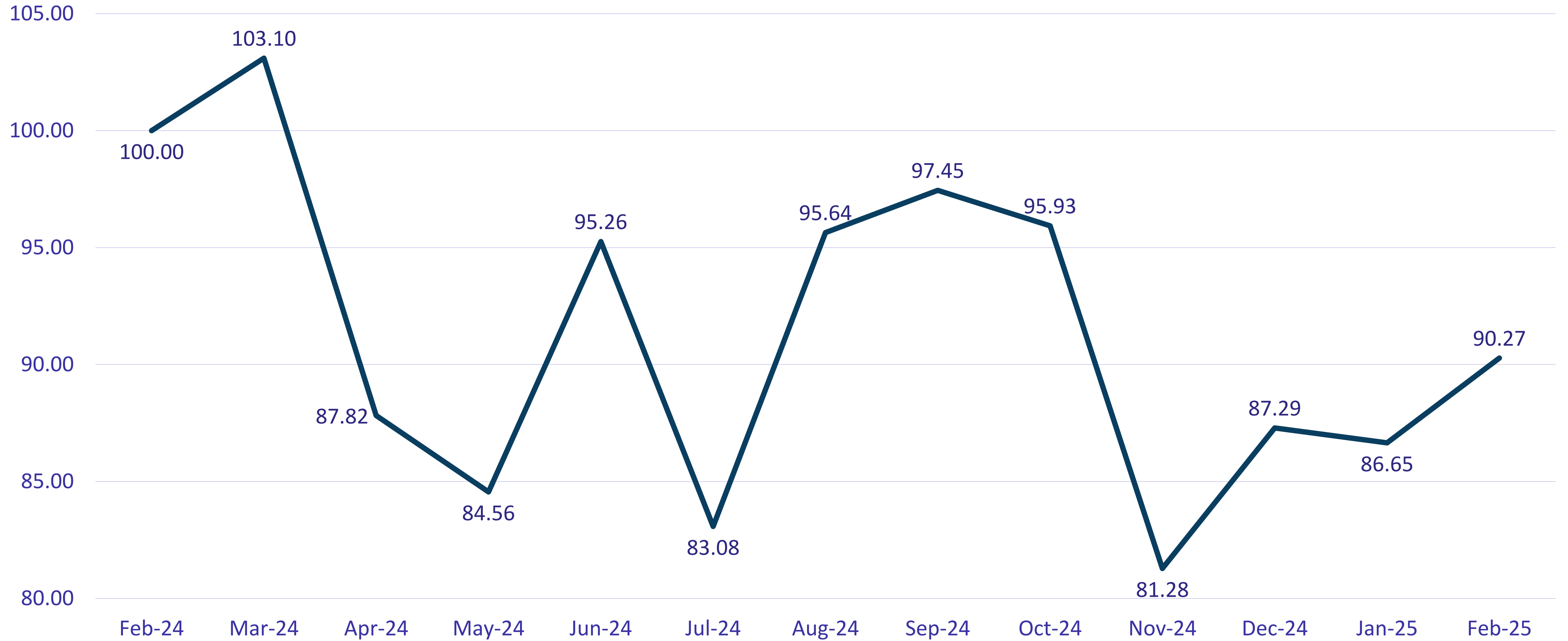


OTHERS



OVERALL INDUSTRY

MoM Price Change



DOSAGE WISE UNIVERSE

Route Of Administration	No of ANDA
Injection	443
Topical	541
Oral	4826
Inhalation	443
Ophthalmic / Otic	212
Others	50
Transdermal	56
Dental	8
Total	6258

ANNEXURE 1: ROUT OF ADMINISTRATION CONSIDERED AS OTHERS

Route Of Administration

RECTAL

IRRIGATION

VAGINAL

PERFUSION,CARDIAC

IMPLANTATION

RECTAL,SUBLINGUAL

INJECTION,ORAL

INTRAVENOUS,ORAL

INJECTION,ORAL,RECTAL

INTRAPLEURAL

INTRACRANIAL

IONTOPHORESIS,TOPIICAL

INHALATION,INTRAVENOUS

INTRADERMAL

INTRAMUSCULAR,ORAL

THANK
YOU